

Zamienie, 1 October 2019

ACTION S.A. in restructuring
Zamienie, ul. Dawidowska 10, 05-500 Piaseczno
tax ID no. (NIP) 5271107221, business ID no. (REGON) 011909816
National Court Register (KRS) number 0000214038

**NOTICE ON REGISTRATION OF THE MERGER
OF ACTION S.A. IN RESTRUCTURING WITH ITS SUBSIDIARY**

Dear Sir/Madam,

Acting on behalf of ACTION S.A. in restructuring, we hereby inform you that on **1 October 2019** the District Court for the Capital City of Warsaw in Warsaw, 14th Division of the National Court Register, registered in the National Court Register the merger of ACTION S.A. in restructuring (as the Acquiring Company) with the following subsidiary: ACTIONMED Spółka z ograniczoną odpowiedzialnością with its registered office in Zamienie (KRS: 0000541597) - as the Acquired Company. The merger was made according to Article 492§1 item 1 of the Code of Commercial Companies (merger by acquisition) by transferring all assets of the Acquired Company to the Issuer.

Due to the fact that the Acquiring Company directly held 100% of shares in the share capital of the Acquired Company, the merger of the Companies was carried out without an increase in the share capital of the Acquired Company (Article 515§1 of the Code of Commercial Companies, Article 514 of the Code of Commercial Companies).

According to Article 494 §1 of the Code of Commercial Companies, as of 1 October 2019 (the merger date), ACTION S.A. in restructuring has assumed all rights and obligations of ACTIONMED Sp. z o.o. Therefore, the Acquired Company has ceased to exist.

Consequently, from 1 October 2019 exclusively ACTION S.A. in restructuring is in particular the party to the agreements concluded by you with the above-mentioned Acquired Company, and therefore also ACTION S.A. in restructuring is exclusively entitled to issue and receive VAT invoices, correcting invoices and other accounting documents concerning relationships with the acquired companies, in accordance with the following details:

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The effect of the merger, which is the assumption by ACTION S.A. in restructuring of all the rights and obligations of each of the companies being acquired, has occurred by virtue of law and does not require any additional agreements between the parties. Abiding by these changes will enable us and you to avoid unnecessary and time-consuming activities related to the correction of documents.

Yours faithfully,

Action S.A. w restrukturyzacji
Zamienie, ul. Dawidowska 10, 05-500 Piaseczno
tel.: +48 22 332 16 00, fax: +48 22 332 16 10
www.action.pl; action@action.pl

The Management Board of ACTION S.A. in restructuring

Sąd Rejestrowy dla M. St. Warszawy w Warszawie
XII Wydział Gospodarczy KRS 0000214038
Kapitał Zakładowy 1 695 700 PLN w całości wpłacony
NIP 527-11-07-221


ACTION S.A. w restrukturyzacji
PROKURANT
Piotr Dąbrowski


ACTION S.A. w restrukturyzacji
PREZES Zarządu
Piotr Dąbrowski