

Current Report No.: 27/2025

Release date: 13/03/2025

Subject: Number of shares to be acquired based on the allocation of the Company's shares sale offers under the share buy-back programme.

Legal basis: Other regulations

Text of the report:

The Management Board of ACTION S.A. (hereinafter also: the Issuer, the Company), with reference to Current Report No. 23/2025 of March 7, 2025, announcing the terms of the share buyback programme under the authorisation granted in Resolution No. 14 and No. 15 of the Ordinary General Meeting of ACTION S.A. of 19/16/2024, amended by Resolutions No. 3 and 4 of the Extraordinary General Meeting of ACTION S.A. of January 9, 2025 on authorizing the Management Board of the Company to acquire the Company's own shares, executed by way of an invitation to shareholders to submit offers for the sale of the Company's shares (hereinafter: "*Invitation*"), announces that 419 offers for a total of 13,086,144 shares of the Company were submitted in response to the Invitation by the closing date for accepting offers for the sale of shares (set for March 12, 2024).

Given that the Invitation provided for a maximum number of shares that could be acquired by the Company of 1,000,000, a reduction in the shares offered for sale of 92,36% was made. Consequently, the allocation rate of the shares offered for acquisition was 7,64%.

As a result of the acceptance of the offers to sell the Company's shares, the Issuer will acquire 1,000,000 own shares at a price of PLN 35.00 per share and for a total price of PLN 35,000,000 for all these shares.

After the settlement of transactions executed under the Invitation and with the shares acquired previously, the Issuer will hold a total of 2,340,689 treasury shares, constituting 14.1543% of the Issuer's share capital, entitling to 2,340,689 votes at the General Meeting of the Company, which constitutes 14.1543% of the total number of votes.

Legal basis: Art. 2(2) and (3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures in conjunction with Article 5(3) of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse (MAR).