

Current report no. 66/2021

Date prepared: 10-11-2021

Subject: Execution of the final decision on the permit for the implementation of the road investment in the area of the S-7 expressway, correction of the Company's real estate data and declaration of mortgages

Legal basis: Art. 17 sec. 1 - MAR confidential information

Content:

The Management Board of ACTION S.A. (the Company, the Issuer) informs that with reference to current reports No. 47/2021 of June 14, 2021, No. 27/2021 of April 9, 2021, 20/2021 of March 18, 2021 and No. 4/2021 of February 22, 2021 r., informs that due to the effects of the final decision of the Mazowieckie Voivode No. 100 / SPEC / 2019 of August 7, 2019 (ref. : WI-II.7820.1.17.2018.AC) on the permit for the implementation of the road investment "Construction of the southern outlet from Warsaw of the S-7 expressway (...), i.e. the acquisition by the State Treasury, by operation of law and without encumbrances of ownership, of part of the Company's real estate covered by the Company's statement of January 22, 2021 on the establishment of a mortgage (according to the information in the current report No. 4 / 2021), requests from the State Treasury to disconnect the above-mentioned of expropriated real estate from the currently kept land and mortgage register and in order to avoid an obstacle to making an entry of mortgages in favor of composition creditors, the Issuer filed today, i.e. on November 10, 2021, an application to the District Court in Piaseczno to correct the description of the real estate (taking into account the division of the real estate into on the basis of the above-mentioned decision of the Mazowieckie Voivode), disconnection of the plots of the Company (after their division and taking into account the ownership changes caused by expropriation) to the new land and mortgage register and adjusting the subject of mortgages to the legal status in the field of ownership of the Issuer's real estate.

After taking into account the changes resulting from the above-mentioned of the decision of the Mazowieckie Voivode, the real estate of the Company located in Zamienie includes the following plots: 3/3, 80/1, 81, 82, 83/2, 88/3, 89/3 with a total area of 7.3647 ha.