

Current report no. 26/2021

Date prepared: 08-04-2021

Subject: Activities of the Issuer as part of the performance of the arrangement. Entry of mortgages to secure the performance of the arrangement.

Legal basis: Article 17, section 1, of the Market Abuse Regulation – confidential information.

Content:

The Management Board of ACTION S.A. (the Company, the Issuer) in reference to the current report No. 4/2021 of January 22, 2021, informs that today the Issuer received information about the entry of mortgages in section IV of the Land and Mortgage Register by the District Court for Kraków-Podgórze in Kraków for Land and Mortgage Register No. KR1P / 00331682/8 (on the right of perpetual usufruct of real estate and the ownership of the building and equipment constituting a separate real estate), No. KR1P / 00331683/5 (on the right of perpetual usufruct of real estate), (on the perpetual usufruct right to real estate) and KR1P / 00366251/2 (on the right of perpetual usufruct of real estate). The total amount of mortgages of PLN 259,538 thousand PLN.

The above-mentioned mortgages were established by the Issuer for the benefit of 50 Creditors, i.e. for each of the Creditors belonging to Group I and Group IV, who came to the Company after the date of issuing the arrangement approval decision, not later than within 2 (two) weeks from the day on which the decision approving the Agreement becomes final. The Issuer determined the above, based on the information from the Electronic System of Land and Mortgage Register, that decisions on making the entry have not yet been delivered to the Company.