

Current report no.: 56/2018

Prepared on: 04-10-2018

Subject: Complaint to the decision on determining the mode of voting on the agreement.

Legal basis: Article 17 section 1 – MAR confidential information

Report contents:

The Management Board of ACTION S.A. in restructuring (the Company, Issuer) notifies that today i.e. 04.10.2018 was informed about the fact that on 3.10.2018 r. the creditors filed a complaint to the decision dated on 25.09.2018 which was determining the mode of voting on the agreement by the Judge - commissioner.

The company announced the issue and content of this provision in the current report No. 54/2018 dated on 26.09.2018.

Until the complaint referred to above has been examined, the decision in appeal is not valid and can't be enforced. As a consequence it stands in the way the immediate implementation of activities aimed at voting on the arrangement.