

Current Report No.: 46/2018

Preparation date: 2018-09-06

Subject: A valid approval of a composition agreement in bankruptcy proceedings of a subsidiary of the Issuer.

Legal basis: Article 17(1) of the Market Abuse Regulation – confidential information

Report content:

The Management Board of ACTION S.A. in restructuring (the Company, the Issuer), with reference to Current Report No. 26/2018 of 18.05.2018, hereby announces that on 5.09.2018 the District Court for Kraków-Śródmieście (*Kraków-City Centre*) in Kraków, VIII Economic Division for bankruptcy and restructuring proceedings confirmed the validity of the Court's decision of 18.05.2018 on the approval of a composition agreement in bankruptcy proceedings of SFK Sp. z o.o. in bankruptcy (a subsidiary of the Issuer).