

**Current report no.** 10/2017

**Prepared on:** 2018-03-30

**Subject:** Joining the review of strategic options regarding investment cooperation concerning to the Issuer's Subsidiary Company.

**Legal basis:** Article 17(1) of the Market Abuse Regulation – confidential information

**Content of the report:**

The Management Board of ACTION S.A. in restructuring (the Company, the Issuer) hereby informs that on 30 march 2018 decided to proceed the review of strategic options regarding investment cooperation concerning to the Issuer's subsidiary - ACTION EUROPE GmbH.

As part of the review of strategic options, the Issuer's Management Board intends to verify market conditions and forms of possible cooperation. This will be done by sending confidentiality agreements ("NDA") to potential investors together with the so-called „teaser” and then - after signing the NDA - sending an information memorandum to potential investors.

To ensure the proper implementation of the described activities, the Company will cooperate with advisors: CridoCorporate Finance Sp. z o.o. and Crido Legal J. Ziólek i Wspólnicy Sp. k.