

**Current report no.** 94/2017

**Prepared on:** 2017-11-28

**Subject:** Work related to the presentation of proposals for restructuring financial liabilities of ACTION S.A. in restructuring - Presentation for Creditors.

**Legal basis:** Article 17(1) of the Market Abuse Regulation – confidential information

**Content of the report:**

The Management Board of ACTION S.A. in restructuring (Company, Issuer) in reference to current report no. 93/2017 of 27.11.2017, current report no. 91/2017 of 24.11.2017 and 83/2017 of 16.11.2017 and the Restructuring Plan and its attachments (published in the current report No. 55/2016 of 2.11.2016), informs that in reference to the works related to the presentation of proposals for restructuring financial liabilities of ACTION S.A. in restructuring in order to present them to Creditors, prepared with advisers: Ernst & Young limited liability company Corporate Finance sp.k. and Ernst & Young Law Talasiewicz, Zakrzewska i Wspólnicy sp. K. Presentation for Creditors.

The above presentation is attached to the current report.