

Current report no. 93/2017

Prepared on: 2017-11-27

Subject: Work related to the presentation of proposals for restructuring financial liabilities of ACTION S.A. in restructuring - Financial forecast for the period from Q IV 2017 - 2022.

Legal basis: Article 17(1) of the Market Abuse Regulation – confidential information

Content of the report:

The Management Board of ACTION S.A. in restructuring (Company, Issuer) in reference to current report no. 91/2017 of 24.11.2017 and 83/2017 of 16.11.2017 and the Restructuring Plan and its attachments (published in the current report No. 55/2016 of 2.11.2016), informs that in reference to the works related to the presentation of proposals for restructuring financial liabilities of ACTION S.A. in restructuring in order to present them to Creditors, prepared the financial forecast for the period from Q4 2017 to 2022.

The above forecast is attached to the current report.