

Current report no. 82/2017

Prepared on: 2017-11-14

Subject: Filing to the Court a supplement to the inventory of receivables

Legal basis: Article 17(1) of the Market Abuse Regulation – confidential information

Content of the report:

The Management Board of ACTION S.A. in restructuring (the Company, the Issuer) hereby informs, that today was informed about filed on 13th November 2017 by the Administrator of ACTION S.A. in restructuring to the District Court for the Capital City of Warsaw in Warsaw, 10th Commercial Department for bankruptcy and restructuring a supplement to the inventory of receivables.

The sum of all receivables included in the supplementary receivables list is in the amount of 1 863 215,95 PLN. Submission of the required documents became necessary due to the occurrence of events on the basis of which it was justified to make a supplementary list of receivables. The supplementary list of receivables include for exemple, the liability of the bondholders which arises of interest for the sixth interest period due to the bonds issued by the Company in the amount of 1 591 800 PLN which in according to the Management Board and the Administrator statement presented in the current report no. 45/2016 can not be payed by the Company until the end of the restructuring proceedings.