

**Current report no.** 81/2017

**Prepared on:** 2017-11-13

**Subject:** Anex to Plan of Merger of Action S.A. in restructuring with subsidiaries companies of Action Capital Group

**Legal basis:** Article 17(1) of the Market Abuse Regulation – confidential information

**Content of the report:**

The Management Board of ACTION S.A. in restructuring (the Company, the Issuer) hereby informs, that in connection to current report no.72/2017 which include the Complement of the Management Board statement on the planned merger of Companies of ACTION Capital Group, informs that today was prepared and signed Anex to Plan of Merger of Action S.A. in restructuring with ACTINA Sp. z o.o., SFERIS Sp. z o.o., RETAILWORLD Sp. z o.o. and GRAM.PL Sp. z o.o. hereinafter referred to as: Anex to Plan of Merger, in connection with:

- the order of the Senior Court Clerk of the District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register of 27th October 2017, no. of files: WA XIV Ns Rej KRS 46374/17/630 (hereinafter referred to as "the Order"), on the basis of which the statutory auditor has been appointed to examine the Merger Plan in accordance to Art. 502 of the Commercial Companies Code of September (Journal of Laws of 2017, item 1577).
- registration on 29th September 2017, the change of registered seat of ACTINA Sp. z o.o. (a company covered by the Merger Plan) from the City of Warsaw (prior seat) to Zamienie (current seat).

Aneks to Plan of Merger, according to Article 500§2<sup>1</sup> of the Commercial Companies Code, will not be published in the Court and Economic Monitor, but with the attachments it will be available on the public websites of the merging companies for free

Legal basis:

§ 19 item 2 point 1 Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information to be published by issuers of securities and conditions for recognizing as equivalent the information required by laws of non-EU member states (Journal of Laws of 2014 No. 133).