Current report no. 65/2017

Prepared on: 2017-08-17

Subject: Complaint filed by the Head of the Second Mazovian Tax Office in Warsaw about the decions rejected

the opposiotion in the matter of inventory of receivables

Legal basis: Article 17(1) of the Market Abuse Regulation – confidential information

Content of the report:

In reference to current report no 45/2017 of 27.06.2017, current report 58/2017 31.07.2017 of Management Board of ACTION S.A. in restructuring (the Company, the Issuer), hereby informs that yesturday i.e. 16.08.2017 Company received a complaint filed by the Head of the Second Mazovian Tax Office in Warsaw about the decions rejected the opposition in the matter of inventory of receivables.

According to the above mentioned in the Company's opinion there is a justified supposing that the above mentioned the decision may not be legally binding, despite the Company's prior informs of such information, which was made on the basis of relevant documents.

Pursuant to the content of received complaint Head of the Second Mazovian Tax Office in Warsaw filed by the Head in matter of opposition to inventory of receivables filed by the Creditor of the total amount of 29.116.482. PLN Including: the amount of 1.210 PLN claimed by the creditor for the reduction of it's claim and the amount of 29.115.272 PLN which the creditor claimed to include in the debt claim (the amount resulting from the decision of the Director of the Tax Chamber in Warsaw of 24.10.2016, No. 1401-PT-1.4213.151.2016.MS, concerning VAT for the period from July 2011 to January 2012). On the contrary, the claim of the creditor, previously filed by the State Treasury (the creditor), concerned to include in the inventory the amount of 77.382.288 PLN the Company invariably questioning the above receivables and will file a claim to dismiss the complaint.