

**Current report no.** 64/2017

**Prepared on:** 2017-08-17

**Subject:** Second notification to shareholders about the intended merger

**Legal basis:** Article 17(1) of the Market Abuse Regulation – confidential information

**Content of the report:**

The Management Board of ACTION S.A. in restructuring (Company, Issuer) informs that in connection to current report no. 54/2017 (which include information about the intent to start the merger procedure of Companies of Action Capital Group) and current report 55/2017 (which include information about the Plan of Merger Action S.A. in restructuring with subsidiaries companies of Action Capital Group), current report no. 56/2017 (which include information about report of the Management justifying merger of ACTION S.A. in restructuring with ACTINA Sp. z o.o., SFERIS Sp. z o.o., RETAILWORLD Sp. z o.o. and GRAM.PL Sp. z o.o.) and current report 57/2017 (which include first notification to shareholders about the intended merger) therefore the Management Board acting pursuant to Article 504 Commercial Companies Code for the second time notify shareholders about the intended merger of ACTION S.A. in restructuring with ACTINA Sp. z o.o., SFERIS Sp. z o.o., RETAILWORLD Sp. z o.o. and GRAM.PL Sp. z o.o. (notification content in attachment to this report).

Legal basis:

§ 5 item 2 point 13 Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information to be published by issuers of securities and conditions for recognizing as equivalent the information required by laws of non-EU member states (Journal of Laws of 2014 No. 133).